

April 28, 2020

To,  
BSE Limited,  
First Floor, P.J. Towers, Dalal Street,  
Mumbai – 400001

Dear Sir / Madam,

**Reference: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.**

**Subject: Disclosures pursuant to SEBI circular dated November 26, 2018.**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on fund raising by issuance of debt securities by large entities, please find enclosed:

1. Annexure A, an initial disclosure to be made by the Company for FY 2021-2022.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For IIFL Wealth Prime Limited  
(Formerly known as IIFL Wealth Finance Limited)



**Amit Bhandari**  
Company Secretary

**IIFL WEALTH PRIME LIMITED**  
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:  
6<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel (W), Mumbai - 400 013  
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

(IIFL Wealth Group)  
[www.iiflwealthprime.com](http://www.iiflwealthprime.com)

CIN: U65990MH1994PLC080646

Sr No.	Particulars	Details
1	Name of the company	IIFL Wealth Prime Limited
2	CIN	U65990MH1994PLC080646
3	Outstanding borrowing of company as on 31st March 2021 (in Rs Cr)*	4452.53
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency:	
a.	Principal Protected Market Linked Debenture	“PP-MLD[ICRA] AA”(Pronounced Principal Protected Market Linked Debenture ICRA double A) rating with stable outlook and “PP-MLD CARE AA”
b.	Non-Convertible Debenture	“[ICRA]AA”(Pronounced as ICRA double A) rating with a stable outlook
c.	Commercial Paper	“[ICRA]A1+” (Pronounced as ICRA A one plus) and “CRISIL A1+”
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

\*The outstanding borrowing of the Company as on March 31, 2021 is on provisional and unaudited basis.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

Yours faithfully,

For **IIFL Wealth Prime Limited**

**(Formerly known as IIFL Wealth Finance Limited)**




**Amit Bhandari**

**Company Secretary**

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Telephone No.: +91-22-48765712



**Mihir Nanavati**

**Chief Financial Officer**

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Telephone No.: +91-22-48765468

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