February 03, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of debentures. The details of the same are as follows:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>Number of Debentures outstanding as on date (As on January 28, 2022)</th>
</tr>
</thead>
<tbody>
<tr>
<td>IECP-Series I</td>
<td>INE248U07BC6</td>
<td>958657</td>
<td>12,250</td>
</tr>
<tr>
<td>IECP-Series II</td>
<td>INE248U07BE2</td>
<td>958658</td>
<td>14,577</td>
</tr>
<tr>
<td>IECP-Series III</td>
<td>INE248U07BD4</td>
<td>958660</td>
<td>10,714</td>
</tr>
<tr>
<td>IECP-Series IV</td>
<td>INE248U07BF9</td>
<td>958720</td>
<td>9,947</td>
</tr>
<tr>
<td>IECP-Series V</td>
<td>INE248U07BH5</td>
<td>958748</td>
<td>2,902</td>
</tr>
<tr>
<td>INES-01</td>
<td>INE248U07AY2</td>
<td>958451</td>
<td>14,297</td>
</tr>
<tr>
<td>INES-02</td>
<td>INE248U07AX4</td>
<td>958452</td>
<td>5,512</td>
</tr>
<tr>
<td>INES-03</td>
<td>INE248U07AZ9</td>
<td>958519</td>
<td>16,624</td>
</tr>
<tr>
<td>IHRS-01</td>
<td>INE248U07BB8</td>
<td>958559</td>
<td>7,088</td>
</tr>
</tbody>
</table>

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option are February 24, 2022, March 02, 2022, March 15, 2022 and March 25, 2022.

The early redemption option notice(s) as e-mailed to the respective Debenture holders are attached herewith for your records.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com
Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BC6 (Series IECP I) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07BC6 (Series IECP I) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Series IECP I</td>
<td>INE248U07BC6</td>
<td>958657</td>
</tr>
</tbody>
</table>

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount**: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

<table>
<thead>
<tr>
<th>Record Date</th>
<th>February 24, 2022</th>
<th>March 04, 2022</th>
<th>March 15, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freeze Period (during which trading in Debentures will be suspended)</td>
<td>February 24, 2022 to March 02, 2022</td>
<td>March 04, 2022 to March 11, 2022</td>
<td>March 14, 2022 to March 18, 2022</td>
</tr>
<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
<td>February 25, 2022 to March 01, 2022</td>
<td>March 08, 2022 to March 10, 2022</td>
<td>March 15, 2022 to March 22, 2022</td>
</tr>
<tr>
<td>Payment Date</td>
<td>March 2, 2022</td>
<td>March 11, 2022</td>
<td>March 22, 2022</td>
</tr>
<tr>
<td>Series</td>
<td>Face Value (A)</td>
<td>Redemption Premium (B)</td>
<td>Early Redemption Amount (A) + (B)</td>
</tr>
<tr>
<td>IECP I</td>
<td>1,00,000</td>
<td>31,488</td>
<td>1,31,488</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details**: For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**  
Mr. Rahul Gupta, Senior Executive Vice President or  
Mr. Amit Bhandari, Company Secretary & Compliance Officer  
Phone No: 022 – 4876 5624 / 022- 4876 5712  
Email id: treasuryops@iiflw.com
RTA Contact person
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Digitally signed by AMIT BHANDARI
Date: 2022.02.03 11:08:27 +00'30''
Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BE2 (Series IECP II) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07BE2 (Series IECP II) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Series IECP II</td>
<td>INE248U07BE2</td>
<td>958658</td>
</tr>
</tbody>
</table>

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on
the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period**: The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date**: Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount**: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

### Table 1
(amounts in Rs.)

<table>
<thead>
<tr>
<th>Record Date</th>
<th>February 24, 2022,</th>
<th>March 04, 2022</th>
<th>March 15, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freeze Period (during which trading in Debentures will be suspended)</td>
<td>February 24, 2022 to March 02, 2022</td>
<td>March 04, 2022 to March 11, 2022</td>
<td>March 14, 2022 to March 18, 2022</td>
</tr>
<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
<td>February 25, 2022 to March 01, 2022</td>
<td>March 08, 2022 to March 10, 2022</td>
<td>March 15, 2022 to March 22, 2022</td>
</tr>
<tr>
<td>Payment Date</td>
<td>March 2, 2022</td>
<td>March 11, 2022</td>
<td>March 22, 2022</td>
</tr>
<tr>
<td>Series</td>
<td>Face Value (A)</td>
<td>Redemption Premium (B)</td>
<td>Early Redemption Amount (A) + (B)</td>
</tr>
<tr>
<td>IECP II</td>
<td>1,00,000</td>
<td>29,085</td>
<td>1,29,085</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iifl.com and amit.dabhide@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

**RTA Contact person**
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

**IIFL Wealth Prime Limited**

**Amit Bhandari**
**Company Secretary & Compliance Officer**
Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BD4 (Series IECP III) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07BD4 (IECP Series III) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Series IECP III</td>
<td>INE248U07BD4</td>
<td>958660</td>
</tr>
</tbody>
</table>

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on
the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

<table>
<thead>
<tr>
<th>Table 1</th>
<th>(amounts in Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Record Date</td>
<td>February 24, 2022,</td>
</tr>
<tr>
<td>Freeze Period (during which trading in Debentures will be suspended)</td>
<td>February 24, 2022 to March 02, 2022</td>
</tr>
<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
<td>February 25, 2022 to March 01, 2022</td>
</tr>
<tr>
<td>Payment Date</td>
<td>March 2, 2022</td>
</tr>
<tr>
<td>Series</td>
<td>Face Value (A)</td>
</tr>
<tr>
<td>IECP Series III</td>
<td>1,00,000</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id
to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

**RTA Contact person**
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

**IIFL Wealth Prime Limited**

Amit Bhandari
Company Secretary & Compliance Officer
Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BF9 (Series IECP IV) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07BF9 (Series IECP IV) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

3. Details of Debentures eligible for early redemption: We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Series IECP IV</td>
<td>INE248U07BF9</td>
<td>958720</td>
</tr>
</tbody>
</table>

4. Record Date: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on
the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period**: The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date**: Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount**: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

<table>
<thead>
<tr>
<th>Record Date</th>
<th>February 24, 2022</th>
<th>March 04, 2022</th>
<th>March 15, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freeze Period (during which trading in Debentures will be suspended)</td>
<td>February 24, 2022 to March 02, 2022</td>
<td>March 04, 2022 to March 11, 2022</td>
<td>March 14, 2022 to March 18, 2022</td>
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<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
<td>February 25, 2022 to March 01, 2022</td>
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<tr>
<td>Payment Date</td>
<td>March 2, 2022</td>
<td>March 11, 2022</td>
<td>March 22, 2022</td>
</tr>
<tr>
<td>Series</td>
<td>Face Value (A)</td>
<td>Redemption Premium (B)</td>
<td>Early Redemption Amount (A) + (B)</td>
</tr>
<tr>
<td>IECP IV</td>
<td>1,00,000</td>
<td>28,681</td>
<td>1,28,681</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

**RTA Contact person**
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amith Bhandari
Company Secretary & Compliance Officer
Dear Sir/Madam

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BH5 (Series IECP V) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07BH5 (Series IECP V) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

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<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Series IECP V</td>
<td>INE248U07BH5</td>
<td>958748</td>
</tr>
</tbody>
</table>

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

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<tr>
<td>Payment Date</td>
<td>March 2, 2022</td>
<td>March 11, 2022</td>
<td>March 22, 2022</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Series</th>
<th>Face Value (A)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>IECP V</td>
<td>1,00,000</td>
<td>31,202</td>
<td>1,31,202</td>
<td>31,360</td>
<td>1,31,360</td>
<td>31,553</td>
<td>1,31,553</td>
<td></td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details**: For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com
RTA Contact person
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer
Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BB8 (Series IHRS-01) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07BB8 (Series IHRS-01) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>IHRS-01</td>
<td>INE248U07BB8</td>
<td>958559</td>
</tr>
</tbody>
</table>

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

<table>
<thead>
<tr>
<th>Record Date</th>
<th>February 24, 2022,</th>
<th>March 04, 2022</th>
<th>March 15, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Freeze Period</strong></td>
<td>February 24, 2022 to March 02, 2022</td>
<td>March 04, 2022 to March 11, 2022</td>
<td>March 14, 2022 to March 18, 2022</td>
</tr>
<tr>
<td><strong>Early Redemption Option Exercise Period</strong></td>
<td>February 25, 2022 to March 01, 2022</td>
<td>March 08, 2022 to March 10, 2022</td>
<td>March 15, 2022 to March 22, 2022</td>
</tr>
<tr>
<td><strong>Payment Date</strong></td>
<td>March 2, 2022</td>
<td>March 11, 2022</td>
<td>March 22, 2022</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Series</th>
<th>Face Value (A)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>IHRS-01</td>
<td>1,00,000</td>
<td>44,327</td>
<td>1,44,327</td>
<td>44,501</td>
<td>1,44,501</td>
<td>44,714</td>
<td>1,44,714</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

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**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com
RTA Contact person
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer
Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07AY2 (Series INES-01) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07AY2 (Series INES-01) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>INES-01</td>
<td>INE248U07AY2</td>
<td>958451</td>
</tr>
</tbody>
</table>

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount**: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

<table>
<thead>
<tr>
<th>Record Date</th>
<th>February 24, 2022,</th>
<th>March 04, 2022</th>
<th>March 15, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freeze Period</td>
<td>February 24, 2022 to March 02, 2022</td>
<td>March 04, 2022 to March 11, 2022</td>
<td>March 14, 2022 to March 18, 2022</td>
</tr>
<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
<td>February 25, 2022 to March 01, 2022</td>
<td>March 08, 2022 to March 10, 2022</td>
<td>March 15, 2022 to March 22, 2022</td>
</tr>
<tr>
<td>Payment Date</td>
<td>March 2, 2022</td>
<td>March 11, 2022</td>
<td>March 22, 2022</td>
</tr>
<tr>
<td>Series</td>
<td>Face Value (A)</td>
<td>Redemption Premium (B)</td>
<td>Early Redemption Amount (A) + (B)</td>
</tr>
<tr>
<td>INES 01</td>
<td>1,00,000</td>
<td>56,500</td>
<td>1,56,500</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details**: For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com
RTA Contact person
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer
Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07AX4 (Series INES-02) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07AX4 (Series INES-02) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>INES-02</td>
<td>INE248U07AX4</td>
<td>958452</td>
</tr>
</tbody>
</table>

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount**: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

<table>
<thead>
<tr>
<th>Record Date</th>
<th>February 24, 2022</th>
<th>March 04, 2022</th>
<th>March 15, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freeze Period (during which trading in Debentures will be suspended)</td>
<td>February 24, 2022 to March 02, 2022</td>
<td>March 04, 2022 to March 11, 2022</td>
<td>March 14, 2022 to March 18, 2022</td>
</tr>
<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
<td>February 25, 2022 to March 01, 2022</td>
<td>March 08, 2022 to March 10, 2022</td>
<td>March 15, 2022 to March 22, 2022</td>
</tr>
<tr>
<td>Payment Date</td>
<td>March 2, 2022</td>
<td>March 11, 2022</td>
<td>March 22, 2022</td>
</tr>
<tr>
<td>Series</td>
<td>Face Value (A)</td>
<td>Redemption Amount (A) + (B)</td>
<td>Redemption Amount (A) + (B)</td>
</tr>
<tr>
<td>INES-02</td>
<td>1,00,000</td>
<td>68,228</td>
<td>1,68,228</td>
</tr>
<tr>
<td></td>
<td>68,431</td>
<td>1,68,431</td>
<td>68,679</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details**: For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com
RTA Contact person
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer
Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07AZ9 (Series INES-03) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07AZ9 (Series INES-03) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>INES-03</td>
<td>INE248U07AZ9</td>
<td>958519</td>
</tr>
</tbody>
</table>

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount**: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

**Table 1**

<table>
<thead>
<tr>
<th>Record Date</th>
<th>February 24, 2022</th>
<th>March 04, 2022</th>
<th>March 15, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freeze Period</td>
<td>February 24, 2022 to March 02, 2022</td>
<td>March 04, 2022 to March 11, 2022</td>
<td>March 14, 2022 to March 18, 2022</td>
</tr>
<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
<td>February 25, 2022 to March 01, 2022</td>
<td>March 08, 2022 to March 10, 2022</td>
<td>March 15, 2022 to March 22, 2022</td>
</tr>
<tr>
<td>Payment Date</td>
<td>March 2, 2022</td>
<td>March 11, 2022</td>
<td>March 22, 2022</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Series</th>
<th>Face Value (A)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>INES-03</td>
<td>1,00,000</td>
<td>57,735</td>
<td>1,57,735</td>
<td>57,925</td>
<td>1,57,925</td>
<td>58,157</td>
<td>1,58,157</td>
<td>58,157</td>
<td>1,58,157</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).
8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

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Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

**RTA Contact person**
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

**IIFL Wealth Prime Limited**

Amit Bhandari
Company Secretary & Compliance Officer