



April 23, 2021

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

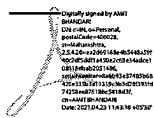
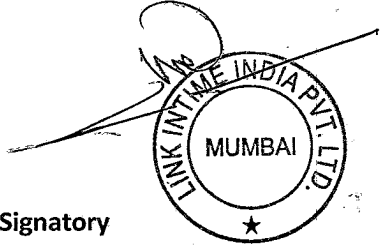
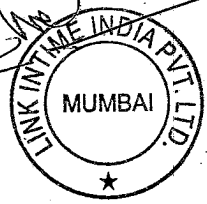
Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended March 31, 2021

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
IIFLWF-EC700-MLD-2022	INE248U07CX0	IIFL Wealth Prime Limited	959915
EC950-020822	INE248U07BJ1	IIFL Wealth Prime Limited	958823
IFGD 1	INE248U07BG7	IIFL Wealth Prime Limited	958742
IIFLWF- IIFL DDC -III-MLD-101122	INE248U07CY8	IIFL Wealth Prime Limited	960210
IIFLWF- IIFL DDC -IV-MLD-101122	INE248U07CZ5	IIFL Wealth Prime Limited	960211
IIFLWPL-7%-2024	INE248U07DA6	IIFL Wealth Prime Limited	960471
IIFLWPL-6.75%-2023	INE248U07DB4	IIFL Wealth Prime Limited	973020
IFLWPL-IFRS-03-2024	INE248U07DC2	IIFL Wealth Prime Limited	973054

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period October 1, 2020 to March 31, 2021 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

<p>For IIFL Wealth Prime Limited (Formerly known as IIFL Wealth Finance Limited)</p>  <p>Amit Bhandari Company Secretary & Compliance Officer</p>	<p>For Link Intime India Private Limited</p>  <p>Authorized Signatory</p> 
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IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
Tel: (91-22) 39585600 | Fax: (91-22) 46464706

(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646