



April 27, 2018

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 50(1) and 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per terms of issue, the following is the record date/book closure date/Interest payment date and/or Principal Redemption date:

| Sr. No. | ISIN | Description of securities | Principal Amount (Rs.) | Interest payment date | Record date | Interest/ Redemption |
|---------|--------------|-------------------------------|------------------------|-----------------------|-------------|----------------------|
| 1 | INE248U08051 | IIFLWF-9.1%NCD-SERIES B-2022 | 10,00,00,000.00 | 31-05-2018 | 16-05-2018 | Interest |
| 2 | INE248U08085 | IIFLWF-9.1%NCD-SERIES B1-2022 | 1,00,00,000.00 | 31-05-2018 | 16-05-2018 | Interest |
| 3 | INE248U08093 | IIFLWF-9.1%NCD-SERIES B2-2022 | 15,00,00,000.00 | 31-05-2018 | 16-05-2018 | Interest |

Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,
For IIFL Wealth Finance Limited



Manoj Gujran
Company Secretary

IIFL WEALTH FINANCE LIMITED
(FORMERLY KNOWN AS CHEPHIS CAPITAL MARKETS LIMITED)

Corporate & Registered Office:
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(An IIFL Group Company)
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CIN: U65990MH1994PLC080646