January 29, 2021

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby certify that the Company has made timely payment of interest / principal as per the details mentioned below:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Description of securities</th>
<th>ISIN</th>
<th>Corporate Action</th>
<th>Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>9.10% DEBT MONTHLY IIFL WEALTH FINANCE LIMITED NCD SERIES B 240622 FVRS10LAC</td>
<td>INE248U08051</td>
<td>Interest Payment</td>
<td>29-01-2021</td>
</tr>
<tr>
<td>2.</td>
<td>9.1% NCD B1-2022</td>
<td>INE248U08085</td>
<td>Interest Payment</td>
<td>29-01-2021</td>
</tr>
<tr>
<td>3.</td>
<td>9.10% NCD SERIES B2 220722</td>
<td>INE248U08093</td>
<td>Interest Payment</td>
<td>29-01-2021</td>
</tr>
</tbody>
</table>

You are requested to take the same on record and acknowledge.

Yours truly,

For IIFL Wealth Prime Limited
(Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary & Compliance Officer

IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013
Tel: (91-22) 4876 5600 | Fax: (91-22) 4875 5606
(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646