

October 26, 2016

To,  
Listing Compliance Department,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Intimation of unaudited financial results for the half year ended September 30, 2016 along with limited review report as per the Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to the Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the signed copy of the unaudited financial results for the half year ended September 30, 2016 along with limited review report issued by the statutory auditors of the Company.

Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,  
For IIFL Wealth Finance Limited



**Manoj Gujran**  
**Company Secretary**  
**Membership No.: ACS-22201**



Encl.: As above.

## INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

### TO THE BOARD OF DIRECTORS OF IIFL WEALTH FINANCE LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **IIFL WEALTH FINANCE LIMITED** (formerly Chephis Capital Markets Limited) (the "Company") for the Six months ended 30 September 2016 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid accounting standard and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

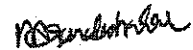


**Deloitte  
Haskins & Sells LLP**

4. We have not reviewed the figures for the half year ended 30 September 2015 which have been presented in the Statement solely based on the financial information compiled by the Management.

Our report is not modified in respect of this matter.

For **DELOITTE HASKINS & SELLS LLP**  
Chartered Accountants  
(Firm's Registration No. 117366W/W-100018)



Pallavi A. Gorakshakar  
(Partner)  
(Membership No.105035)

**MUMBAI**, 25 October 2016  
PG/SB/2016-17



**IIFL Wealth Finance Limited**  
(formerly Chephis Capital Markets Limited)  
CIN: U65990MH1994PLC080646



6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India.  
Telephone +91 22 3958 5600, Fax +91 22 4646 4706, Email id-www.iiflwealthfinance.com

**Unaudited Financial Results for six months ended 30th September 2016**

Rs in lakhs

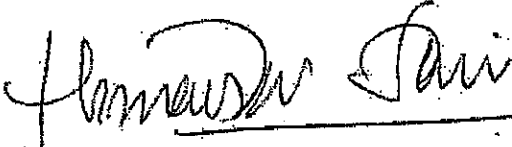
Particulars	6 months ended	6 months ended	Year ended
	30th Sep 2016	30th Sep 2015	31st Mar 2016
	Unaudited	Unaudited (Refer Note 2)	Audited
1. Interest Earned (a)+(b)+(c)+(d)	10,881.75	-	31.69
(a) Interest on Loans	9,319.85	-	30.44
(b) Income on Investments	1,350.97	-	-
(c) Interest on balances with Reserve Bank of India and other interbank funds	-	-	-
(d) Others	210.93	-	1.25
2. Other Income	4,159.01	2.33	707.61
3. Total Income (1+2)	15,040.76	2.33	739.30
4. Interest Expended	7,507.93	-	-
5. Operating Expenses (i)+(ii)+(iii)+(iv)	1,116.42	1.25	308.90
(i) Employees Cost	175.27	-	-
(ii) Share Issue Expenses	-	-	274.04
(iii) Arranger Fees	607.28	-	-
(iv) Other Operating Expenses	333.87	1.25	34.86
6. Total Expenditure (4+5) excluding provisions and contingencies	8,624.35	1.25	308.90
7. Operating Profit before Provisions and Contingencies (3-6)	6,416.41	1.08	430.40
8. Provisions (other than Tax) and Contingencies	803.72	-	49.55
9. Exceptional items	-	-	-
10. Profit from Ordinary Activities before tax (7-8-9)	5,612.69	1.08	380.85
11. Tax Expense	1,926.12	-	206.76
12. Net Profit from Ordinary Activities after tax (10-11)	3,686.57	1.08	174.09
13. Extraordinary items (net of tax expense)	-	-	-
14. Net Profit for the period/year (12-13)	3,686.57	1.08	174.09
15. Paid up equity share capital -(Face Value Rs 10 per share)	25,211.64	72.75	25,211.64
16. Reserves excluding Revaluation Reserves	-	-	64,975.89
17. Analytical Ratios			
(i) Capital Adequacy Ratio	27.59	102.46	106.36
(ii) Earnings Per Share (EPS) of Rs 10 each- (Not Annualised)	1.46	0.15	0.98
18. NPA Ratios			
a) Gross/Net NPA	-	-	-
b) % of Gross/Net NPA	-	-	-
c) Return on Assets-Annualised (Refer Note 3)	3.32%	2.06%	0.77%



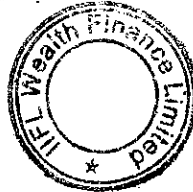
## Notes

1. The above results have been reviewed and approved by the Board of Directors on 25<sup>th</sup> October 2016 and have been subjected to Limited Review by the Statutory Auditors.
2. Figures for the half year ended 30th September 2015 have not been reviewed by the Statutory Auditors and have been included in the Statement solely based on the financial information compiled by the Management.
3. Return on Assets have been computed as a percentage of Net Profit after tax to the average total assets during the period/year.
4. The Company's main business is financing and related activities. All other activities revolve around the main business. Further all activities are carried out within India. As such there are no separate reportable segments as per the provisions of Accounting Standard (AS) 17 on "Segment Reporting" prescribed under Section 133 of the Companies Act, 2013.
5. There is no Debenture Redemption Reserve (DRR) created as the Non-Banking Financial Companies registered with Reserve Bank of India are not required to create DRR for the privately placed debentures.
6. The Accounting policies adopted in the preparation of the financial results are consistent with those followed in the previous period/year unless otherwise stated.
7. Figures for the previous period/year have been regrouped and reclassified wherever necessary, to make them comparable with current period figures.

For IIFL Wealth Finance Limited



Himanshu Jain  
Whole Time Director and CEO  
(DIN: 02052409)



Date: October 25th, 2016  
Place: Mumbai



October 26, 2016

To,  
Listing Compliance Department,  
BSE Limited,  
Phiroze Jeejeebhoy towers,  
Dalal Street, Mumbai-400001

**Sub: Disclosure as per the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015.**

**Reference: Debenture Trust Deed executed in connection with the issue of the privately placed Principal Protected Redeemable Secured Market Linked Non-Convertible Debentures of Rs. 500 Crore.**

With reference to the above, we submit herewith the information and documents for the captioned NCDs issued and listed with BSE in terms of the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Details
(a)	Credit Rating and change in rating	PP MLD[ICRA]AA (pronounced ICRA double A) with stable outlook
(b)	Asset cover available	Not applicable
(c)	Debt Equity Ratio	2.72:1
(d)	Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not.	Not applicable
(e)	next due date for the payment of interest/ principal along with the amount of interest and the redemption amount	Interest/Coupon if any will be paid subject to market linked nifty index and redemption amount will be paid accordingly on maturity.
(f)	Debt service coverage ratio	Not applicable
(g)	interest service coverage ratio	Not applicable
(h)	Outstanding redeemable preference shares (quantity and value)	Not applicable
(i)	Debenture redemption reserve	Not applicable
(j)	Net worth	93584.98
(k)	Net profit after tax	3686.57
(l)	Earnings per share	1.46

(The requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio shall not be applicable for banks or non-banking financial companies registered with the Reserve Bank of India).



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Mumbai 400 013, Maharashtra, India.

CIN: U65990MH1994PLC080646

(An India Infoline Group Company)



Kindly take above on record.

Thanking you,

Yours truly

For IIFL Wealth Finance Limited

Company Secretary

Manoj Gujran

Membership No: ACS-22201



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