October 06, 2021

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Certificate confirming payment of interest/dividend/principal for non-convertible securities as per Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby certify that the Company has made timely payment of interest / principal with respect to non-convertible securities during the quarter ended September 30, 2021:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Description of securities</th>
<th>ISIN</th>
<th>Corporate Action type</th>
<th>Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>JULY 2021</td>
<td>9.10% DEBT MONTHLY IIFL WEALTH FINANCE LIMITED NCD SERIES B 240622 FVRS10LAC</td>
<td>INE248U08051</td>
<td>Interest</td>
<td>30-07-2021</td>
</tr>
<tr>
<td>2.</td>
<td>9.1%-NCD B1-2022</td>
<td>INE248U08085</td>
<td>Interest</td>
<td>30-07-2021</td>
</tr>
<tr>
<td>3.</td>
<td>9.10% NCD SERIES B2 220722</td>
<td>INE248U08093</td>
<td>Interest</td>
<td>30-07-2021</td>
</tr>
<tr>
<td>AUGUST 2021</td>
<td>9.10% DEBT MONTHLY IIFL WEALTH FINANCE LIMITED NCD SERIES B 240622 FVRS10LAC</td>
<td>INE248U08051</td>
<td>Interest</td>
<td>31-08-2021</td>
</tr>
<tr>
<td>5.</td>
<td>9.1%-NCD B1-2022</td>
<td>INE248U08085</td>
<td>Interest</td>
<td>31-08-2021</td>
</tr>
<tr>
<td>6.</td>
<td>9.10% NCD SERIES B2 220722</td>
<td>INE248U08093</td>
<td>Interest</td>
<td>31-08-2021</td>
</tr>
</tbody>
</table>

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kurla East, Mumbai – 400 013
Tel: (91-22) 4876 5600 | Fax: (91-22) 4875 5606
www.iiflwealthprime.com
Further, there are no unpaid interest/dividend/principal obligations in relation to non-convertible securities issued by the Company, at the end of the quarter ended September 30, 2021.

You are requested to take the same on record.

Yours truly,

For IIFL Wealth Prime Limited
(Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary & Compliance Officer