

October 18, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Subject: - Disclosure of Security Cover / Assets Cover

Dear Sir(s)/Madam(s),

Pursuant to Regulation 54 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the disclosure of the security cover/ asset cover is made in unaudited Financial Results of the company for the quarter and half year ended September 30, 2022 and same is reproduce as below:

The Secured Listed Non-Convertible Debentures of the Company are Secured by pari passu charge over the company's present and future Business Receivables, Trade Receivables, Investments in Bonds/Debentures and units of Mutual Funds/AIF's to the extent equal to the principal and interest amount of the secured non-convertible debentures outstanding at any point of time.

Please take the same on your record.

For IIFL Wealth Portfolio Managers Limited



Chinmay Joshi
Compliance Officer



IIFL WEALTH PORTFOLIO MANAGERS LIMITED

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