

Annexure II

October 18, 2022

To,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

RE: "IIFL WEALTH PORTFOLIO MANAGERS LIMITED" (A wholly owned subsidiary of "IIFL Wealth Management Limited")

Subject: Submission of Statement of Material Deviations as per the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that there are no deviations in use of proceeds of issue of Non-Convertible Debt securities from the objects stated in the offer document, for the quarter and half year ended September 30, 2022.

Kindly take the same on record and acknowledge.

For IIFL Wealth Portfolio Managers Limited

Chinnay Joshi Compliance Officer



HEL WEALTH PORTFOLIO MANAGERS LIMITED

Corporate & Registered Office: IIFf. Centre, Kamala City, Senapati Bapat Marg, Lower Parel West, Mumbai --400 013 TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

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(An HFL Wealth Group)