

January 18, 2023

To,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Subject: Submission of Statement indicating utilization of issue proceeds and statement disclosing Material Deviations as per the Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a statement indicating utilization of issue proceeds and a statement disclosing material deviation (if any) in the use of issue proceeds of Non-Convertible Securities of the Company, in the format prescribed under the above mentioned regulations for the quarter ended December 31, 2022.

Kindly take the same on record.

For 360 ONE Portfolio Managers Limited
(Formerly known as IIFL Wealth Portfolio Managers Limited)


Chinmay Joshi
Compliance Officer



360 ONE PORTFOLIO MANAGERS LIMITED (Formerly known as IIFL Wealth Portfolio Managers Limited)

Corporate & Registered Office: IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@iiflw.com www.360.one CIN: U74120MH2011PLC219930

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private Placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)	INE196P07039	Private Placement	MLD	10-Nov-22	115,735,080.00	115,735,080.00	No	NA	NA
360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)	INE196P07039	Private Placement	MLD	17-Nov-22	166,307,295.00	166,307,295.00	No	NA	NA
360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)	INE196P07039	Private Placement	MLD	24-Nov-22	40,378,280.00	40,378,280.00	No	NA	NA



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360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)	INE196P07039	Private Placement	MLD	01-Dec-22	10,109,930.00	10,109,930.00	No	NA	NA
360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)	INE196P07039	Private Placement	MLD	08-Dec-22	133,654,092.00	133,654,092.00	No	NA	NA
360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)	INE196P07039	Private Placement	MLD	15-Dec-22	60,844,320.00	60,844,320.00	No	NA	NA
360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)	INE196P07039	Private Placement	MLD	16-Dec-22	203,917,400.00	203,917,400.00	No	NA	NA



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360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)	INE196P07039	Private Placement	MLD	22-Dec-22	159,451,398.00	159,451,398.00	No	NA	NA
360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)	INE196P07039	Private Placement	MLD	29-Dec-22	178,003,000.00	178,003,000.00	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	360 ONE Portfolio Managers Limited (Formerly known as IIFL Wealth Portfolio Managers Limited)
Mode of fund raising Public issue/ Private placement	Private Placement
Type of instrument Non-convertible Securities	Non Convertible Debentures (Market Linked Debentures)
Date of raising funds	10-11-2022 , 17-11-2022 , 24-11-2022 , 01-12-2022 , 08-12-2022 , 15-12-2022 , 16-12-2022 , 22-12-2022 , 29-12-2022
Amount raised in Rs. crore	106.84
Report filed for quarter ended	31-Dec-22
Is there a deviation/ variation in use of funds raised?	No Deviation
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

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Original Subject	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
General Corporate Purpose	No	100%	Nil	100%	No Deviation	No Deviation

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.


Signature:



Name of signatory: Mr. Chinmay Joshi

Designation: Compliance Officer

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