

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of debentures. The details of the same are as follows:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on date (As on January 28, 2022)
IECP-Series I	INE248U07BC6	958657	12,250
IECP-Series II	INE248U07BE2	958658	14,577
IECP-Series III	INE248U07BD4	958660	10,714
IECP-Series IV	INE248U07BF9	958720	9,947
IECP-Series V	INE248U07BH5	958748	2,902
INES-01	INE248U07AY2	958451	14,297
INES-02	INE248U07AX4	958452	5,512
INES-03	INE248U07AZ9	958519	16,624
IHRS-01	INE248U07BB8	958559	7,088

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option are February 24, 2022, March 02, 2022, March 15, 2022 and March 25, 2022.

The early redemption option notice(s) as e-mailed to the respective Debenture holders are attached herewith for your records.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)
Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
TEL: (91-22) 4876 5600 | **FAX:** (91-22) 4875 5606
(IIFL Wealth Group)
www.iiflwealthprime.com

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Thursday, February 3, 2022 3:38 PM
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BC6 (Series IECP I) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07BC6 (Series IECP I)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
Series IECP I	INE248U07BC6	958657

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1

(amounts in Rs.)

Record Date		February 24, 2022,		March 04, 2022		March 15, 2022		
Freeze Period (during which trading in Debentures will be suspended)		February 24, 2022 to March 02, 2022		March 04, 2022 to March 11, 2022		March 14, 2022 to March 18, 2022		M
Early Redemption Option Exercise Period (only working days are counted)		February 25, 2022 to March 01, 2022		March 08, 2022 to March 10, 2022		March 15, 2022 to March 22, 2022		M
Payment Date		March 2, 2022		March 11, 2022		March 22, 2022		
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Red Pre
IECP I	1,00,000	31,488	1,31,488	31,646	1,31,646	31,840	1,31,840	

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
 Mr. Amit Bhandari, Company Secretary & Compliance Officer
 Phone No: 022 – 4876 5624 / 022- 4876 5712
 Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited**Amit Bhandari****Company Secretary & Compliance Officer**

Dipali Thakkar, IIFL Private Wealth

From: Akash Singh, IIFL Private Wealth
Sent: Thursday, February 3, 2022 5:16 PM
To: Dipali Thakkar, IIFL Private Wealth
Subject: FW: Early Redemption Option Notice for Non- Convertible Debentures

From: Treasury Ops, IIFL Private Wealth
Sent: 03 February 2022 15:47
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BE2 (Series IECP II) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07BE2 (Series IECP II)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
Series IECP II	INE248U07BE2	958658

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on

the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1
(amounts in Rs.)

Record Date		February 24, 2022,		March 04, 2022		March 15, 2022		
Freeze Period (during which trading in Debentures will be suspended)		February 24, 2022 to March 02, 2022		March 04, 2022 to March 11, 2022		March 14, 2022 to March 18, 2022		M
Early Redemption Option Exercise Period (only working days are counted)		February 25, 2022 to March 01, 2022		March 08, 2022 to March 10, 2022		March 15, 2022 to March 22, 2022		M
Payment Date		March 2, 2022		March 11, 2022		March 22, 2022		
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Red
IECP II	1,00,000	29,085	1,29,085	29,240	1,29,240	29,430	1,29,430	

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Akash Singh, IIFL Private Wealth
Sent: Thursday, February 3, 2022 5:16 PM
To: Dipali Thakkar, IIFL Private Wealth
Subject: FW: Early Redemption Option Notice for Non- Convertible Debentures

From: Treasury Ops, IIFL Private Wealth
Sent: 03 February 2022 15:43
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BD4 (Series IECP III) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07BD4 (IECP Series III)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
Series IECP III	INE248U07BD4	958660

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on

the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1
(amounts in Rs.)

Record Date		February 24, 2022,		March 04, 2022		March 15, 2022		
Freeze Period (during which trading in Debentures will be suspended)		February 24, 2022 to March 02, 2022		March 04, 2022 to March 11, 2022		March 14, 2022 to March 18, 2022		M
Early Redemption Option Exercise Period (only working days are counted)		February 25, 2022 to March 01, 2022		March 08, 2022 to March 10, 2022		March 15, 2022 to March 22, 2022		M
Payment Date		March 2, 2022		March 11, 2022		March 22, 2022		
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Red Pre
IECP Series III	1,00,000	30,260	1,30,260	30,417	1,30,417	30,609	1,30,609	

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id

to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Akash Singh, IIFL Private Wealth
Sent: Thursday, February 3, 2022 5:16 PM
To: Dipali Thakkar, IIFL Private Wealth
Subject: FW: Early Redemption Option Notice for Non- Convertible Debentures

From: Treasury Ops, IIFL Private Wealth
Sent: 03 February 2022 15:51
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BF9 (Series IECP IV) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07BF9 (Series IECP IV)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
Series IECP IV	INE248U07BF9	958720

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on

the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1
(amounts in Rs.)

Record Date		February 24, 2022,		March 04, 2022		March 15, 2022		
Freeze Period (during which trading in Debentures will be suspended)		February 24, 2022 to March 02, 2022		March 04, 2022 to March 11, 2022		March 14, 2022 to March 18, 2022		M
Early Redemption Option Exercise Period (only working days are counted)		February 25, 2022 to March 01, 2022		March 08, 2022 to March 10, 2022		March 15, 2022 to March 22, 2022		M
Payment Date		March 2, 2022		March 11, 2022		March 22, 2022		
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Red
IECP IV	1,00,000	28,681	1,28,681	28,836	1,28,836	29,026	1,29,026	

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Thursday, February 3, 2022 3:54 PM
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BH5 (Series IECP V) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07BH5 (Series IECP V)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
Series IECP V	INE248U07BH5	958748

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1
(amounts in Rs.)

Record Date		February 24, 2022,		March 04, 2022		March 15, 2022		
Freeze Period (during which trading in Debentures will be suspended)		February 24, 2022 to March 02, 2022		March 04, 2022 to March 11, 2022		March 14, 2022 to March 18, 2022		M
Early Redemption Option Exercise Period (only working days are counted)		February 25, 2022 to March 01, 2022		March 08, 2022 to March 10, 2022		March 15, 2022 to March 22, 2022		M
Payment Date		March 2, 2022		March 11, 2022		March 22, 2022		
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Red Pre
IECP V	1,00,000	31,202	1,31,202	31,360	1,31,360	31,553	1,31,553	

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited**Amit Bhandari****Company Secretary & Compliance Officer**

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Thursday, February 3, 2022 4:04 PM
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BB8 (Series IHRS -01) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07BB8 (Series IHRS-01)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
IHRS -01	INE248U07BB8	958559

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1
(amounts in Rs.)

Record Date		February 24, 2022,		March 04, 2022		March 15, 2022		
Freeze Period (during which trading in Debentures will be suspended)		February 24, 2022 to March 02, 2022		March 04, 2022 to March 11, 2022		March 14, 2022 to March 18, 2022		
Early Redemption Option Exercise Period (only working days are counted)		February 25, 2022 to March 01, 2022		March 08, 2022 to March 10, 2022		March 15, 2022 to March 22, 2022		
Payment Date		March 2, 2022		March 11, 2022		March 22, 2022		
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)
IHRS-01	1,00,000	44,327	1,44,327	44,501	1,44,501	44,714	1,44,714	

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
 Mr. Amit Bhandari, Company Secretary & Compliance Officer
 Phone No: 022 – 4876 5624 / 022- 4876 5712
 Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited**Amit Bhandari****Company Secretary & Compliance Officer**

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Thursday, February 3, 2022 3:56 PM
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07AY2 (Series INES-01) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07AY2 (Series INES-01)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
INES-01	INE248U07AY2	958451

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1
(amounts in Rs.)

Record Date		February 24, 2022,		March 04, 2022		March 15, 2022		
Freeze Period (during which trading in Debentures will be suspended)		February 24, 2022 to March 02, 2022		March 04, 2022 to March 11, 2022		March 14, 2022 to March 18, 2022		M
Early Redemption Option Exercise Period (only working days are counted)		February 25, 2022 to March 01, 2022		March 08, 2022 to March 10, 2022		March 15, 2022 to March 22, 2022		M
Payment Date		March 2, 2022		March 11, 2022		March 22, 2022		
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Red Pre
INES 01	1,00,000	56,500	1,56,500	56,761	1,56,761	57,081	1,57,081	

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
 Mr. Amit Bhandari, Company Secretary & Compliance Officer
 Phone No: 022 – 4876 5624 / 022- 4876 5712
 Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited**Amit Bhandari****Company Secretary & Compliance Officer**

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Thursday, February 3, 2022 3:59 PM
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07AX4 (Series INES -02) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07AX4 (Series INES-02)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
INES -02	INE248U07AX4	958452

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1
(amounts in Rs.)

Record Date		February 24, 2022,		March 04, 2022		March 15, 2022		
Freeze Period (during which trading in Debentures will be suspended)		February 24, 2022 to March 02, 2022		March 04, 2022 to March 11, 2022		March 14, 2022 to March 18, 2022		
Early Redemption Option Exercise Period (only working days are counted)		February 25, 2022 to March 01, 2022		March 08, 2022 to March 10, 2022		March 15, 2022 to March 22, 2022		
Payment Date		March 2, 2022		March 11, 2022		March 22, 2022		
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)
INES-02	1,00,000	68,228	1,68,228	68,431	1,68,431	68,679	1,68,679	

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited**Amit Bhandari****Company Secretary & Compliance Officer**

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Thursday, February 3, 2022 4:02 PM
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07AZ9 (Series INES -03) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07AZ9 (Series INES-03)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
INES -03	INE248U07AZ9	958519

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1

Record Date		February 24, 2022,		March 04, 2022		March 15, 2022		
Freeze Period (during which trading in Debentures will be suspended)		February 24, 2022 to March 02, 2022		March 04, 2022 to March 11, 2022		March 14, 2022 to March 18, 2022		
Early Redemption Option Exercise Period (only working days are counted)		February 25, 2022 to March 01, 2022		March 08, 2022 to March 10, 2022		March 15, 2022 to March 22, 2022		
Payment Date		March 2, 2022		March 11, 2022		March 22, 2022		
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)
INES-03	1,00,000	57,735	1,57,735	57,925	1,57,925	58,157	1,58,157	

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer