

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 & 60 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 & 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company. The details of the same are as follows:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on date (As on December 03, 2021)
EC700-140222	INE248U07CX0	959915	17,808

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option is January 27, 2022.

The early redemption notice(s) as e-mailed to the respective Debenture holders is attached herewith for the record purpose.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Thursday, January 6, 2022 4:47 PM
Subject: Notice for Early Redemption of Non- Convertible Debentures- INE248U07CX0 (EC700-140222) – IIFL Wealth Prime Limited

Dear Debenture holders,

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07CX0 (EC700-140222) on private placement basis in various tranches.

1. This is an Early Redemption Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: **INE248U07CX0 (EC700-140222)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Details of Debentures eligible for early redemption: We are willing to redeem the following Debentures pursuant to the Early Redemption Option:

Series	ISIN	Scrip Code	No. of Debentures outstanding as on date (As on December 31, 2021)
EC700-140222	INE248U07CX0	959915	17,808

3. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, being January 27, 2022, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.
4. **Early Redemption Option Exercise Period:** The offer period will open on January 28, 2022 to February 01, 2022, for above mentioned record date.
5. **Payment Date:** The Early Redemption Date i.e. Payment Date shall be February 02, 2022.
6. **Redemption Amount:** The Early Redemption Amount payable per Debenture on the Early Redemption Date is provided below (in INR).

Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)
EC700-140222	1,00,000	10,487	1,10,487.00

The Early Redemption Amount in respect of each Series of Debentures is as set out above within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on Record date i.e. January 27, 2022 and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
8. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President **or**
 Mr. Amit Bhandari, Company Secretary & Compliance Officer
 Phone No: 022 – 4876 5624 / 022- 4876 5712
 Email id: treasuryops@iiflw.com

Contact person of RTA

Contact person: Amit Dabhade
 Phone No.: +91 9766923470
 Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer