



WEALTH & ASSET MANAGEMENT

WEALTH
FINANCE

May 03, 2017

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Sub: Disclosure and Financial Results for the half year and year ended March 31, 2017 as per Regulation 52 of SEBI (Listing Obligations and Disclosure Requirement's) Regulations, 2015

Dear Sir/Madam,


Pursuant to Regulation 52(1), 52(4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirement's) Regulations, 2015, we hereby enclose the following:-

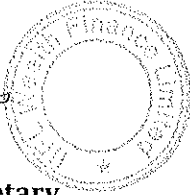
1. A Signed copy of standalone financial results for the half year and year ended March 31, 2017 along with Auditors Report.
2. Disclosure in accordance with Regulation 52(4) and Certificate received from Debenture Trustee as per Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirement's) Regulations, 2015.

Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,
For **IIFL Wealth Finance Limited**


Manoj Gujaran
Company Secretary
Membership No.: ACS-22201



IIFL WEALTH FINANCE LIMITED
(FORMERLY KNOWN AS CHEPHIS CAPITAL MARKETS LIMITED)

CORPORATE & REGD. OFFICE:
6TH FLOOR, IIFL CENTRE, KAMALA CITY, SENAPATI BAPAT MARG,
LOWER PAREL, MUMBAI - 400 013. INDIA

TEL: (91-22) 3958 5600 | FAX: (91-22) 4646 4706

(An IIFL Wealth & Asset Management Group Company)

www.iiflwealthfinance.com

CIN: U65990MH1994PLC080646

INDEPENDENT AUDITOR'S REPORT TO THE BOARD OF DIRECTORS OF IIFL WEALTH FINANCE LIMITED

1. We have audited the accompanying Statement of Financial Results of **IIFL WEALTH FINANCE LIMITED** ("the Company") for the year ended 31 March 2017 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by circular no. CIR/IMD/DF1/69/2016 dated 10 August 2016 (hereinafter referred to as "the Listing Regulations, 2015")
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related financial statements which have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) is presented in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and



- (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended 31 March 2017.
5. The Statement includes the results for the half year ended 31 March 2017 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the half year of the current financial year which were subject to limited review by us.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Pallavi A. Gorakshakar
Partner
(Membership No 105035)

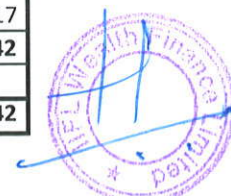
MUMBAI, 3 May 2017



IIFL WEALTH FINANCE LIMITED
(FORMERLY CHEPHIS CAPITAL MARKETS LIMITED)
BALANCE SHEET AS AT MARCH 31, 2017

(Amount in ₹ in lakhs)

Particulars	As at Mar 31,2017	As at Mar 31,2016
EQUITY AND LIABILITIES		
(1) Shareholder's funds		
(a) Share Capital	26,244.97	25,211.64
(b) Reserves and Surplus	80,181.19	64,975.89
(c) Money received against share warrants	-	-
Sub total	1,06,426.16	90,187.53
(2) Share application money pending allotment	-	-
(3) Minority Interest	-	-
(4) Non Current Liabilities		
(a) Long-term borrowings	1,98,186.00	-
(b) Deferred Tax Liability	-	-
(c) Other Long-term liabilities	3,666.02	-
(d) Long-term provisions	448.52	-
Sub total	2,02,300.54	-
(5) Current liabilities		
(a) Short-term borrowings	3,00,090.50	-
(b) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises	-	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	233.94	7.15
(c) Other current liabilities	28,568.09	0.54
(d) Short-term provisions	4,680.40	41.20
Sub total	3,33,572.93	48.89
TOTAL	6,42,299.63	90,236.42
ASSETS		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	10.74	-
(ii) Intangible assets	33.52	-
(iii) Capitalwork-in-progress	15.72	-
(iv) Intangible assets under development	-	-
Sub total	59.98	-
(b) Non-current investments	13,889.16	2,800.00
(c) Deferred Tax Assets	823.01	10.00
(d) Long-term loans & advances	1,26,313.95	-
(e) Other non-current assets	566.06	-
Sub total	1,41,592.18	2,810.00
(2) Current assets		
(a) Current investments	1,73,987.33	71,921.02
(b) Inventories	-	-
(c) Trade receivables	8,571.59	-
(d) Cash and Cash Equivalents	72,666.48	5,410.24
(e) Short-term loans & advances	2,35,462.11	10,078.99
(f) Other current assets	9,959.96	16.17
Sub total	5,00,647.47	87,426.42
TOTAL	6,42,299.63	90,236.42



IIFL WEALTH FINANCE LIMITED
(FORMERLY CHEPHIS CAPITAL MARKETS LIMITED)
STATEMENT OF PROFIT & LOSS ACCOUNT FOR HALF YEAR ENDED MARCH 31, 2017

(Amount in Rs. in lakhs)

Particulars	6 months ended	6 months ended	Year ended	Year ended
	31st March 2017	31st March 2016	31st March 2017	31st Mar 2016
	Unaudited (Refer Note 3)	Unaudited (Refer Note 2)	Audited	Audited
INCOME :				
Income From Operations	31,106.43	736.97	46,147.19	738.78
Other Income	-	-	-	0.53
Total Revenue	31,106.43	736.97	46,147.19	739.31
EXPENSES :				
Employee benefit expenses	2,666.14	-	2,841.41	-
Other Expenses	563.37	307.65	899.78	308.90
Finance Charges	15,490.05	-	23,602.72	-
Depreciation and Amortisation	6.72	-	6.72	-
Provision & Write off	2,244.25	49.55	3,047.97	49.55
Total expenses	20,970.53	357.20	30,398.60	358.45
Profit before tax	10,135.90	379.77	15,748.59	380.86
Tax expenses/(benefits) :				
Current tax	4,317.72	206.76	6,522.97	218.50
Deferred tax expenses	(533.88)	-	(813.01)	(10.62)
Short / (excess) provision for income tax	(0.01)	-	(0.01)	(1.12)
Net Tax Expenses/ (benefits)	3,783.83	206.76	5,709.95	206.76
Profit for the year	6,352.07	173.01	10,038.64	174.10
Earnings Per Share - Basic (Rs.)	2.45	0.50	3.93	0.98
Earnings Per Share - Diluted (Rs.)	2.45	0.50	3.93	0.98
Face Value Per Share (Rs.)	10.00	10.00	10.00	10.00

Notes

- The above results have been reviewed and approved by the Board of Directors on 3rd May 2017 and have been subjected to Limited Review by the Statutory Auditors.
- Figures for the half year ended 31st March 2016 have not been audited by the Statutory Auditors and have been included in the Statement solely based on the financial information compiled by the Management.
- The statement includes the results for half year ended 31st March 2017 being the balancing figure between the audited figures in respect of full financial year and published Year to date figures upto the half year of the current financial year which were subjected to limited review by auditors
- The Company's main business is financing and related activities. All other activities revolve around the main business. Further all activities are carried out within India. As such there are no separate reportable segments as per the provisions of Accounting Standard (AS) 17 on "Segment Reporting" prescribed under Section 133 of the Companies Act, 2013.
- There is no Debenture Redemption Reserve(DRR) created as the Non Banking Financial Companies registered with Reserve Bank of India are not required to create DRR for the privately placed debentures.
- The Accounting policies adopted in the preparation of the financial results are consistent with those followed in the previous period/year unless otherwise stated.
- Figures for the previous period/year have been regrouped and reclassified wherever necessary, to make them comparable with current period figures.

For Deloitte Haskins & Sells LLP

Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Pallavi A. Gorakshakar
Partner

Date: May 3rd, 2017
Place: Mumbai



For IIFL Wealth Finance Limited



Himanshu Jain
Whole Time Director and CEO
(DIN: 02052409)



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WEALTH & ASSET MANAGEMENT

May 3, 2017

To,
Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy towers,
Dalal Street, Mumbai-400001

Sub: Disclosure as per the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 as on March 31, 2017.

Reference: Debenture Trust Deed executed in connection with the issue of the privately placed Principal Protected Redeemable Secured Market Linked Non-Convertible Debentures of Rs. 2500 Crore.

With reference to the above, we submit herewith the information and documents for the captioned NCDs issued and listed with BSE in terms of the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Details
(a)	Credit Rating and change in rating	PP MLD[ICRA]AA (pronounced ICRA double A) with stable outlook
(b)	Asset cover available	Not applicable
(c)	Debt Equity Ratio	4.93:1
(d)	Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not.	Not applicable
(e)	next due date for the payment of interest/ principal along with the amount of interest and the redemption amount	Interest/Coupon if any will be paid subject to market linked nifty index and redemption amount will be paid accordingly on maturity.
(f)	Debt service coverage ratio	Not applicable
(g)	interest service coverage ratio	Not applicable
(h)	Outstanding redeemable preference shares (quantity and value)	Not applicable
(i)	Debenture redemption reserve	Not applicable
(j)	Net worth	INR 106426.16 Lakhs
(k)	Net profit after tax	INR 10038.64 Lakhs
(l)	Earnings per share	INR 3.93

(The requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio shall not be applicable for banks or non-banking financial companies registered with the Reserve Bank of India)

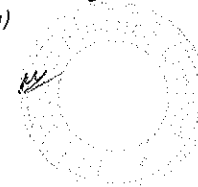
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CIN: U65990MH1994PLC080646




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Kindly take above on record.

Thanking you,

Yours truly
For IIFL Wealth Finance Limited


Manoj Gujran
Company Secretary
Membership No: ACS-22201

A circular stamp with the text 'IIFL Wealth Finance Limited' around the perimeter and a central emblem.

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May 3, 2017

To,
Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy towers,
Dalal Street, Mumbai-400001

Sub: Disclosure as per the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 as on March 31, 2017.

Reference: Debenture Trust Deed to be executed in connection with the issue of the Unsecured Redeemable Non-Convertible Subordinated Debentures of Rs. 150 Crore.

With reference to the above, we submit herewith the information and documents for the captioned NCDs issued and listed with BSE in terms of the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Details
(a)	Credit Rating and change in rating	ICRA AA (Double AA) Stable Outlook
(b)	Asset cover available	Not applicable
(c)	Debt Equity Ratio	4.93:1
(d)	Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not.	Date of Interest Payment 28/04/2017- Status-Paid
(e)	next due date for the payment of interest/ principal along with the amount of interest and the redemption amount	Last working day of each month till maturity for Interest Payment
(f)	Debt service coverage ratio	Not applicable
(g)	interest service coverage ratio	Not applicable
(h)	Outstanding redeemable preference shares (quantity and value)	Not applicable
(i)	Debenture redemption reserve	Not applicable
(j)	Net worth	INR 106426.16 Lakhs
(k)	Net profit after tax	INR 10038.64 Lakhs
(l)	Earnings per share	INR 3.93

(The requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio shall not be applicable for banks or non-banking financial companies registered with the Reserve Bank of India)

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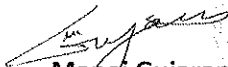
WEALTH
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Kindly take above on record.

Thanking you,

Yours truly

For IIFL Wealth Finance Limited


Manoj Gujran
Company Secretary
Membership No: ACS-22201

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CIN: U65990MH1994PLC080646

May 3, 2017

To

IIFL Wealth Finance Limited.
IIFL Centre, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400013

Sub: NOTING CERTIFICATE

We refer to your letter dated May 03, 2017 forwarding therewith Half Yearly Report for the half year ended 31.03.2017 for Principal Protected Redeemable Secured Market Linked Non-Convertible Debentures on Private Placement basis aggregating to Rs. 2500 Crs to be submitted to the Stock Exchange as per regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI (LODR) Regulation, 2015.

As requested, we hereby certify that we have taken note of the contents submitted by you

For Milestone Trusteeship Services Pvt Ltd
(Debenture Trustee)


Authorised Signatory



May 3, 2017

To

IIFL Wealth Finance Limited.
IIFL Centre, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400013

Sub: NOTING CERTIFICATE

We refer to your letter dated May 03, 2017 forwarding therewith Half Yearly Report for the half year ended 31.03.2017 for Unsecured Redeemable Non-convertible Subordinated Debentures on Private Placement Basis aggregating to Rs. 150 crores to be submitted to the Stock Exchange as per regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI (LODR) Regulations, 2015.

As requested, we hereby certify that we have taken note of the contents submitted by you.

For Milestone Trusteeship Services Pvt Ltd
(Debenture Trustee)


Authorised Signatory

