

April 30, 2019

To,  
BSE Limited,  
First Floor, P.J. Towers, Dalal Street,  
Mumbai - 400001

Dear Sir / Madam,

**Reference: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.**

**Subject: Fund raising by issuance of Debt Securities by Large Entities.**

With reference to clause 4.1. of the captioned circular, we hereby disclose the that the company is identified Large Corporate:

Sr No.	Particulars	Details
1	Name of the company	IIFL Wealth Finance Ltd
2	CIN	U65990MH1994PLC080646
3	Outstanding borrowing of company as on 31st March 2019 (in Rs Cr)*	6274.78
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency:	
a.	Principal Protected Market Linked Debenture	“PP-MLD[ICRA]AA”(Pronounced Principal Protected Market Linked Debenture ICRA double A) rating with stable outlook
b.	Non-Convertible Debenture	“[ICRA]AA”(Pronounced as ICRA double A) rating with a stable outlook
c.	Commercial Paper	“[ICRA]A1+” (Pronounced as ICRA A one plus) rating
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Bombay Stock Exchange

\*The outstanding borrowing of the Company as on March 31, 2019 is on provisional and unaudited basis.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Kindly take the same on record and acknowledge the receipt of the same and oblige.



**IIFL WEALTH FINANCE LIMITED**  
(FORMERLY KNOWN AS CHEPHIS CAPITAL MARKETS LIMITED)

Corporate & Registered Office:  
6<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel (W), Mumbai - 400 013  
Tel: (91-22) 3958 5600 | Fax: (91-22) 4646 4706

(An IIFL Group Company)  
www.iiflwealthfinance.com

CIN: U65990MH1994PLC080646



Thanking you,

Yours faithfully,  
For IIFL Wealth Finance Limited

**Manoj Gujran**  
Company Secretary  
E-mail: [manoj.gujran@iiflw.com](mailto:manoj.gujran@iiflw.com)  
Telephone No.: +91-22-39585765

**Mihir Nanavati**  
Chief Financial Officer  
E-mail: [mihir.nanavati@iiflw.com](mailto:mihir.nanavati@iiflw.com)  
Telephone No.: +91-22-39585468



# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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