



May 18, 2021

To,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Subject: Submission under Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

With reference to the captioned subject, we wish to inform you that the Board of Directors of IIFL Wealth Prime Limited ("the Company") at its Meeting held on May 17, 2021, has approved the audited Financial Results for the half year ended March 31, 2021. Accordingly, please find enclosed the following:

- Audited Financial Results along with Auditors' Limited Review Report thereon under Regulation 52(1) of Listing Regulations.
- Half yearly statement containing details for Non-Convertible Debentures under Regulation 52(4) of Listing Regulations.
- Certificate as required under Regulation 52(7)

Further, in accordance with Regulation 52 of Chapter V of Listing Regulations, as amended, the above-mentioned disclosures are uploaded on the website of the Company.

kindly take the aforesaid submission on record and acknowledge the receipt.

Thanking you,

Yours truly,
For IIFL Wealth Prime Limited
(Formerly Known as IIFL Wealth Finance Limited)



Amit Bhandari
Company Secretary & Compliance Officer

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
Tel: (91-22) 4876 5600 | Fax: (91-22) 4646 4706

(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

IIFL WEALTH PRIME LIMITED
(FORMERLY IIFL WEALTH FINANCE LIMITED)

CIN: U65990MH1994PLC080646

6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013, Maharashtra, India. Telephone +91 22 4876 5600, Fax +91 22 4875 5606

Email id: nbfc-compliance@iiflw.com

Website: www.iiflwealth.com

STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2021

(₹ in lakhs)

SR. No.	Particulars	Half Year ended	Half Year ended	Year ended	Year ended
		31st March 2021	31st March 2020	31st March 2021	31st March 2020
		(Refer Note 12)	(Refer Note 8 and 12)		(Refer Note 8)
		Unaudited	Unaudited	Audited	Audited
1	Revenue from operations				
(a)	Interest income	30,128.18	41,061.04	64,205.97	80,190.60
(b)	Dividend & Distribution income on investments	547.63	298.47	623.01	448.85
(c)	Fees and commission income	10,557.76	9,422.72	18,805.99	18,189.91
(d)	Net gain on fair value changes	6,529.19	-	13,430.08	-
	Total revenue from operations	47,762.76	50,782.23	97,065.05	98,829.36
2	Other income	13.55	24.78	15.71	26.02
3	Total income (1+2)	47,776.31	50,807.01	97,080.76	98,855.38
	Expenses				
(a)	Finance costs	19,396.41	26,008.53	41,500.10	49,320.13
(b)	Fees and commission expenses	1,487.86	1,147.38	2,495.94	2,696.88
(c)	Net loss on fair value changes	-	7,440.43	-	7,523.45
(d)	Impairment on financial instruments	1,977.66	(121.36)	1,724.27	(605.78)
(e)	Employee benefits expenses	12,191.71	11,273.96	22,170.76	20,286.96
(f)	Depreciation, amortization and impairment	1,095.85	1,181.51	2,210.20	2,337.27
(g)	Others expenses	3,911.87	5,176.75	7,743.10	10,478.77
4	Total expenses	40,061.36	52,107.20	77,844.37	92,037.68
5	Profit/(loss) before tax (3-4)	7,714.95	(1,300.19)	19,236.39	6,817.70
6	Tax expense:				
(a)	Current tax	3,224.76	(385.49)	5,090.90	2,871.51
(b)	Deferred tax	(2,006.45)	563.49	(1,473.33)	(1,107.41)
7	Profit/(loss) for the period/year (5-6)	6,496.64	(1,478.19)	15,618.82	5,053.60
8	Other comprehensive income				
	(i) Items that will not be reclassified to profit or loss				
	- Remeasurements of Employee Benefits	28.26	(83.49)	66.14	(141.36)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(7.12)	21.02	(16.65)	35.58
	Other comprehensive income/(loss)	21.14	(62.47)	49.49	(105.78)
9	Total comprehensive income/(loss) for the period/year (7+8) (Comprising profit and other comprehensive income/(loss) for the period/year)	6,517.78	(1,540.66)	15,668.31	4,947.82
10	Earnings per equity share *				
	Basic (Rs.)	2.12	(0.48)	5.11	1.65
	Diluted (Rs.)	2.12	(0.48)	5.11	1.65

* EPS for Half Year Ended is not annualised



IIFL WEALTH PRIME LIMITED (FORMERLY IIFL WEALTH FINANCE LIMITED)
BALANCE SHEET AS AT MARCH 31, 2021

(₹ in lakhs)

Sr. No.	Particulars	As at March 31, 2021	As at March 31, 2020
	ASSETS		
1	Financial Assets		
(a)	Cash and cash equivalents	8,013.38	52,258.73
(b)	Bank balance other than (a) above	4,502.57	12,109.52
(c)	Derivative financial instruments	15,189.67	13,158.61
(d)	Receivables		
	(I) Trade receivables	6,105.13	6,658.77
	(II) Other receivables	3,702.60	4,982.93
(e)	Loans	371,942.61	381,508.91
(f)	Investments	249,843.29	626,290.29
(g)	Other financial assets	9,200.87	11,386.92
2	Non-Financial Assets		
(a)	Current tax assets (net)	3,233.37	2,416.49
(b)	Property, plant and equipment	1,165.10	1,194.47
(c)	Capital work-in-progress	101.55	6.94
(d)	Goodwill	18,463.97	18,463.96
(e)	Other intangible assets	7,053.62	7,685.58
(f)	Right to use assets	2,064.09	2,912.81
(g)	Other non-financial assets	5,103.03	1,005.56
	Total Assets	705,684.85	1,142,040.49
	LIABILITIES AND EQUITY		
	LIABILITIES		
1	Financial Liabilities		
(a)	Derivative financial instruments	22,070.00	24,883.71
(b)	Payables		
	(I) Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	3,552.56	1,552.75
(c)	Finance Lease Obligation	2,305.50	3,068.96
(d)	Debt securities	419,789.40	542,766.80
(e)	Borrowings (other than debt securities)	10,415.56	284,991.93
(f)	Subordinated liabilities	33,306.93	57,013.41
(g)	Other financial liabilities	39,393.34	37,671.09
2	Non-Financial Liabilities		
(a)	Current tax liabilities (net)	2,381.31	51.85
(b)	Provisions	321.08	329.97
(c)	Deferred tax liabilities (net)	1,605.72	3,062.40
(d)	Other non-financial liabilities	1,143.51	839.14
3	EQUITY		
(a)	Equity share capital	30,549.38	30,549.38
(b)	Other equity	138,850.56	155,259.10
	Total Liabilities and Equity	705,684.85	1,142,040.49



2. The above financial results for the half year and year ended March 31, 2021, have been recommended by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on May 17, 2021. The Statutory Auditors have issued audit report with unmodified opinion on the financial results for the year ended March 31, 2021. These financial results have been extracted from the standalone financial information.

3. These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India.

4. These financial results have also been prepared in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 read with CIR/IMD/DF1/69/2016 dated August 10, 2016.

5. Products offered by IIFL Wealth Prime Limited (formerly IIFL Wealth Finance Limited) (the Company), i.e. lending, credit solutions etc. forms part of the Wealth Management segment. The distribution business acquired by the Company by way of slump sale also forms key part of the same Cash Generating Unit (CGU). The credit solutions and other products of IIFL Wealth Prime Limited (formerly IIFL Wealth Finance Limited) are principally offered to the clients, who form part of the Wealth Management CGU.

In view of the above, in the opinion of the management, there is only one reportable business segment as envisaged by Ind AS 108 'Operating Segments', as prescribed under section 133 of the Act. Accordingly, no separate disclosure for segment reporting is required to be made in the financial statements of the Company. Secondary segment information based on geography has not been presented as the Company operates primarily in India and the Company perceives that there is no significant difference in its risk and returns in operating from different geographic areas within India.

6. There is no Debenture Redemption Reserve (DRR) created as the Non Banking Financial Companies registered with Reserve Bank of India are not required to create DRR for the privately placed debentures.

7. The Company has completed the acquisition of 100% equity shares of IIFL Wealth Capital Markets Limited (formerly known as L&T Capital Markets Limited) (IWCML), for a total consideration of ₹ 29,577.62 including for cash/ cash equivalents etc. The transaction was consummated on April 24, 2020, after receiving requisite regulatory approvals.

8. During F.Y 2019-20, the Company acquired the Distribution Business vide a business transfer arrangement with IIFL Wealth Management Limited (holding company) with effect from January 1, 2020. In terms of the said agreement IIFL Wealth Management Limited has transferred, inter-alia, Employees, Assets, Liabilities, Contracts, Intangible Assets, relating to distribution business for a lump sum consideration. This being a common control business combination within the meaning of IND AS 103, the financial results of previous reported periods have been restated to give effect to the acquisition w.e.f April 1, 2018.

The effect of such transfer on Statement of Profit and Loss for the above periods is as below:

Statement of Profit and Loss Account

		(₹ in lakhs)	
Sr. No.	Particulars	Half Year ended (excluding financial performance for the period Oct – Dec 2019 in respect of acquired business)	Year ended (excluding financial performance for the period April – Dec 2019 in respect of acquired business)
		31st March 2020	31st March 2020
1	Total revenue from operations	45,914.14	85,396.94
2	Other income	24.78	25.70
3	Total income (1+2)	45,938.92	85,422.64
4	Total expenses	44,561.34	68,344.27
5	Profit before tax (3-4)	1,377.58	17,078.37
6	Total Tax Expense	938.59	5,051.92
7	Profit for the period/year (5-6)	438.99	12,026.45
8	Other comprehensive income/(loss)- Net of Tax	(54.08)	(51.74)
9	Total comprehensive income for the period (7+8) (Comprising profit and other comprehensive income/(loss) for the period/year)	384.91	11,974.71

9. During half year and year ended 31st March 2021, the company paid dividend of ₹ 4,582.41 lakhs (₹ 1.5 per share) and ₹ 32,076.85 lakhs (₹ 10.5 per share) respectively.

10. The spread of the COVID-19 pandemic including the second wave across the globe and India contributed to significant volatility in global and Indian financial markets and a significant decrease in global and local economic activities. The ultimate duration and extent of the pandemic cannot reasonably be assessed and consequently the full impact on the business due to a COVID-19 related economic slowdown, changes in client sentiment and investment behaviour are currently unknown. The Company has continued to engage with clients and employees through the business continuity measures put in place and its technology platform with limited disruption. Further, the Company has assessed that it expects to navigate the currently prevailing uncertain economic conditions due to the more severe Second wave based on its business model, profile of assets and liabilities and availability of liquidity and capital at its disposal. However, the extent to which the COVID-19 pandemic will ultimately impact the Company's operations will depend on currently uncertain future developments. Based on its current assessment and the Board approved policy for provisioning the Company does not envisage the need for any additional Expected Credit Loss (ECL) provision on the loans on account of the pandemic. However, ECL provisions required may differ from those estimated currently if situation worsens such future impact will be recognised prospectively.

11. In accordance with the instruction of the RBI circular dated April 7, 2021 all lending institutions shall refund / adjust the interest on interest to all borrowers irrespective of whether moratorium has been fully or partially availed. Since the Company did not charge any interest on interest there was no amount payable to the customers.

12. The Statement includes the results for half year ended 31st March 2021 and 31st March 2020 being the balancing figure between the audited figures in respect of full financial year and published year to date figures upto the half year of the respective financial years which were subjected to limited review by auditors.

13. Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period.

In terms of our report attached

For IIFL Wealth Prime Limited



Himanshu Jain
Whole Time Director and CEO
(DIN: 02052409)



Date: May 17th, 2021
Place: Mumbai



INDEPENDENT AUDITOR’S REPORT ON AUDIT OF ANNUAL FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF

IIFL Wealth Prime Limited (Formerly known as IIFL Wealth Finance Limited)

Opinion

We have audited the Financial Results for the year ended March 31, 2021 included in the accompanying “Statement of Audited Financial Results for the Half Year and Year Ended March 31, 2021” of IIFL Wealth Prime Limited (Formerly known as IIFL Wealth Finance Limited) (“the Company”), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“the Listing Regulations”).

In our opinion and to the best of our information and according to the explanations given to us, the Financial Results for the year ended March 31, 2021:

- i. are presented in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the year then ended.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (“SAs”) specified under Section 143(10) of the Companies Act, 2013 (“the Act”). Our responsibilities under those Standards are further described in Auditor’s Responsibilities for audit of the Annual Financial Results section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (“the ICAI”) together with the ethical requirements that are relevant to our audit of the Financial Results for the year ended March 31, 2021 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI’s Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.



Management’s Responsibilities for the Statement

This Statement, which includes the Financial Results is the responsibility of the Company’s Board of Directors and has been approved by them for the issuance. The Statement has been compiled from the related audited interim financial information for the year ended March 31, 2021. This responsibility includes the preparation and presentation of the Financial Results for the year ended March 31, 2021 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (“Ind AS”) prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Financial Results, the Board of Directors are responsible for assessing the Company’s ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor’s Responsibilities for audit of Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Financial Results for the year ended March 31, 2021 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor’s report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



Deloitte Haskins & Sells LLP

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 52 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Financial Results, including the disclosures, and whether the Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Financial Results of the Company to express an opinion on the Annual Financial Results.

Materiality is the magnitude of misstatements in the Annual Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matters

The Statement includes the results for the half year ended March 31, 2021 and March 31, 2020 being the balancing figure between audited figures in respect of the full financial year and the figures for the half year ending September 30, 2020 and September 30, 2019 which were subject to limited review by us.

Our opinion on the Statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

ANJUM Digitally signed
by ANJUM QAZI
QAZI Date: 2021.05.17
18:33:06 +05'30'

Anjum A Qazi
(Partner)
(Membership No. 104968)
(UDIN: 21104968AAAACX3046)

Place: Mumbai
Date: 17 May 2021



May 18, 2021

To,
Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Disclosure as per the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 as on March 31, 2021.

Reference: Debenture Trust Deed executed in respect of Non-Convertible Debentures.

With reference to the above, we submit herewith the information and documents for the captioned NCDs issued and listed with BSE in terms of the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Details
(a)	Credit Rating and change in rating	<p>In respect of Secured Redeemable Non-Convertible Debentures (including but not limited to Principal Protected Market Linked/ Non-Principal Protected/ Structured Product/ Fixed Coupon/ Deep Discount / Zero Coupon):</p> <p>PP MLD[ICRA]AA (pronounced ICRA double A) with stable outlook</p> <p>In respect of Unsecured Redeemable Non-Convertible Debentures Subordinated Debentures:</p> <p>ICRA AA (Double AA) Stable Outlook</p> <p>Further there is no change in the credit rating.</p>
(b)	Asset cover available	Not applicable
(c)	Debt Equity Ratio	2.74
(d)	Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not.	As per Annexure I

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(e)	next due date for the payment of interest/ principal along with the amount of interest and the redemption amount	As per Annexure I
(f)	Debt service coverage ratio	Not applicable
(g)	interest service coverage ratio	Not applicable
(h)	Outstanding redeemable preference shares (quantity and value)	Not applicable
(i)	Debenture redemption reserve	Not applicable
(j)	Net worth	169,399.94 Lacs
(k)	Net profit after tax	15,668.31 Lacs
(l)	Earnings per share	5.11

(The requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio shall not be applicable for banks or non-banking financial companies registered with the Reserve Bank of India)

Kindly take above on record.

Thanking you,

Yours truly
For IIFL Wealth Prime Limited
(Formerly Known as IIFL Wealth Finance Limited)




Amit Bhandari
Company Secretary & Compliance Officer

Enclosures:

- Annexure I _ Previous due date of Interest / Repayment, Next due date for the payment of interest / Repayment**

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Annexure I

Sr No	Series/Tranche details	ISIN	Series / Tranche Size (Amount)	Maturity date	Coupon rate	Payment frequency	Previous Interest Payment Date	Next Interest Payment Date	Previous Interest Amount paid	Next Interest Amount to be paid
1	9.10% DEBT MONTHLY IIFL WEALTH FINANCE LIMITED NCD SERIES B 240622 FVRS10LAC	INE248U08051	100,000,000	24-Jun-22	9.10%	Monthly	31-Mar-21	30-Apr-21	772,876.72	747,945.20
2	9.1%-NCD B1-2022	INE248U08085	10,000,000	12-Jul-22	9.10%	Monthly	31-Mar-21	30-Apr-21	77,287.67	74,794.52
3	9.10% NCD SERIES B2 220722	INE248U08093	130,000,000	22-Jul-22	9.10%	Monthly	31-Mar-21	30-Apr-21	1,004,739.75	972,328.76
4	IIFLWF-9.00%NCD-SERIES A1-JULY 2023	INE248U08135	25,000,000	19-Jul-23	9.00%	Monthly	31-Mar-21	30-Apr-21	191,095.89	184,931.51
5	IIFLWF-LWFEC850-140521-2021	INE248U07AJ3	4,946,800,000	14-May-21	Linked to Performance of Nifty	On Maturity				
6	IIFLWF-LWFHR4650-MLD-90821	INE248U07AL9	492,900,000	9-Aug-21	Linked to Performance of Nifty	On Maturity				
7	LWFHR4500-251021	INE248U07AN5	52,000,000	25-Oct-21	Linked to Performance of Nifty	On Maturity				
8	UWFEC901-120723	INE248U07AU0	30,000,000	12-Jul-23	Linked to Performance of Nifty	On Maturity				
9	INES-02	INE248U07AX4	551,200,000	11-Dec-28	Linked to Performance of Nifty	On Maturity				
10	INES-01	INE248U07AY2	1,429,700,000	5-May-22	Linked to Performance of Nifty	On Maturity				
11	INES-03	INE248U07AZ9	1,701,600,000	27-May-22	Linked to Performance of Nifty	On Maturity				
12	IHRS -01	INE248U07BB8	708,800,000	22-Jan-29	Linked to Performance of Nifty	On Maturity				
13	IECP-I	INE248U07BC6	1,444,000,000	12-Mar-26	Linked to Performance of Underlying Instrument	On Maturity				
14	IECP-III	INE248U07BD4	1,229,400,000	12-Mar-26	Linked to Performance of Underlying Instrument	On Maturity				
15	IECP-II	INE248U07BE2	1,496,100,000	12-Apr-26	Linked to Performance of Underlying Instrument	On Maturity				
16	IECP-IV	INE248U07BF9	1,064,400,000	27-Apr-26	Linked to Performance of Underlying Instrument	On Maturity				
17	IFGD 1	INE248U07BG7	790,400,000	14-Feb-24	Linked to G-Sec	On Maturity				
18	IECP-V	INE248U07BH5	364,200,000	5-Apr-29	Linked to Performance of Underlying Instrument	On Maturity				
19	EC950-020822	INE248U07BJ1	7,712,300,000	2-Aug-22	Linked to Performance of Nifty	On Maturity				
20	IHRS -02	INE248U07BK9	407,600,000	20-Oct-22	Linked to Performance of Nifty	On Maturity				
21	IFGD 4	INE248U07BN3	180,200,000	14-Feb-24	Linked to G-Sec	On Maturity				
22	IFRS-02	INE248U07BO1	4,294,400,000	15-Jun-21	Linked to Mibor	On Maturity				
23	IHRS -03	INE248U07BZ7	176,000,000	25-Oct-21	Linked to Performance of Nifty	On Maturity				
24	IIFLWF-INCS - 03-MLD-2030	INE248U07CO9	624,500,000	15-Mar-30	Linked to Performance of Nifty	On Maturity				
25	IIFLWF-INCS - 04-MLD-2030	INE248U07CP6	443,000,000	15-Mar-30	Linked to Performance of Nifty	On Maturity				
26	IIFLWF-IFM - 01-MLD-2030	INE248U07CQ4	1,052,700,000	22-Mar-29	Linked to Performance of Nifty	On Maturity				
27	IIFLWF-IFM - 02-MLD-2030	INE248U07CR2	350,000,000	27-Mar-29	Linked to Performance of Nifty	On Maturity				
28	IIFLWF-INCS - 01-MLD-2030	INE248U07CT8	41,000,000	29-Mar-30	Linked to Performance of Nifty	On Maturity				
29	IIFLWF-INCS - 02-MLD-2030	INE248U07CU6	106,000,000	29-Mar-30	Linked to Performance of Nifty	On Maturity				
30	IIFLWF- IIFL DDC-01-MLD-100122	INE248U07CV4	348,500,000	10-Jan-22	Linked to Performance of Nifty	On Maturity				
31	IIFLWF- IIFL DDC -II-MLD-300821	INE248U07CW2	312,700,000	6-Sep-21	Linked to Performance of Nifty	On Maturity				
32	IIFLWF-EC700-MLD-2022	INE248U07CX0	1,780,800,000	14-Feb-22	Linked to Performance of Nifty	On Maturity				
33	IIFLWF- IIFL DDC -III-MLD-101122	INE248U07CY8	250,000,000	10-Nov-22	Linked to Performance of Nifty	On Maturity				
34	IIFLWF- IIFL DDC -IV-MLD-101122	INE248U07CZ5	300,000,000	10-Nov-22	Linked to Performance of Nifty	On Maturity				

35	IIFLWPL-7%-2024	INE248U07DA6	1,405,500,000	15-May-24	Linked to G-Sec	On Maturity					
36	IIFLWPL-6.75%-2023	INE248U07DB4	489,900,000	30-Mar-23	Linked to G-Sec	On Maturity					
37	IIFLWPL-IFRS-03-2024	INE248U07DC2	1,589,300,000	10-Apr-24	Linked to G-Sec	On Maturity					
38	DEBT CUMULATIVE IIFL WEALTH FINANCE LIMITED NCD SERIES C 240622 FVRS10LAC	INE248U08069	27,000,000	24-Jun-22	NA	On Maturity					
39	DEBT CUMULATIVE IIFL WEALTH FINANCE LIMITED NCD SERIES C1 300622 FVRS10LAC	INE248U08077	30,000,000	30-Jun-22	NA	On Maturity					
40	9.5% NCD - SERIES A - JUNE 2022	INE248U08101	641,000,000	6-Jun-22	NA	On Maturity					
41	9.5%NCD-SERIES A1-JUNE 2022	INE248U08119	321,000,000	13-Jun-22	NA	On Maturity					
42	IIFLWF-ZERO-COUPON SUBDEBT-SERIES A2-MAY 2023	INE248U08127	524,000,000	2-May-23	0.00%	On Maturity					
43	IIFLWF-ZERO-COUPON SUBDEBT-SERIES A3-JAN-2024	INE248U08143	10,000,000	10-Jan-24	0.00%	On Maturity					
44	IIFLWF-10%-FEB2027 Perpetual	INE248U08010	1,000,000,000	22-Feb-27	10.00%	Yearly	18-Feb-21	21-Feb-22	100,000,000	100,000,000	
45	10% IIFL WEALTH FINANCE LIMITED PERP DEBT MAR27	INE248U08028	500,000,000	2-Mar-27	10.00%	Yearly	1-Mar-21	1-Mar-22	50,000,000	50,000,000	
Total			41,483,900,000								



May 18, 2021

To,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Subject: Submission of Statement of Material Deviations as per the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that there are no material deviations in use of proceeds of issue of Non-Convertible Debt securities from the objects stated in the offer document for the Half Year ended March 31, 2021.

Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,
For IIFL Wealth Prime Limited
(Formerly Known as IIFL Wealth Finance Limited)

A handwritten signature in purple ink, appearing to read "Amit Bhandari", is written over a faint circular stamp.



Amit Bhandari
Company Secretary & Compliance Officer

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
Tel: (91-22) 4876 5600 | Fax: (91-22) 4646 4706

(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646