



October 05, 2021

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Confirmation for the use of Commercial Papers (CP) Proceeds for the Quarter ended September 30, 2021

Pursuant to Securities and Exchange Board of India (SEBI) Circular dated October 22, 2019, with respect to “Framework for listing of Commercial Paper”, we hereby certify that the CP proceeds are used for disclosed purpose as mentioned in Disclosure documents issued at the time of issuance of the CPs and adherence to other listing condition as specified in Annexure I of the above mentioned SEBI Circular for the Period between July 01, 2021 to September 30, 2021.

For IIFL Wealth Prime Limited
(Formerly known as IIFL Wealth Finance Limited)

A handwritten signature in black ink, appearing to read "Sanjay Wadhwa".

Sanjay Wadhwa
Chief Financial Officer

IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:
5th Floor, IIFL Centre, Kamala City, Senapati Bapat
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(IIFL Wealth Group)
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CIN: U65990MH1994PLC080646