



January 18, 2022

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

SUB: CERTIFICATE FOR THE USE OF COMMERCIAL PAPERS (“CP”) PROCEEDS AND ADHERED TO THE OTHER LISTING CONDITION FOR THE QUARTER ENDED DECEMBER 31, 2021

Pursuant to Chapter XVII – Listing of Commercial Paper of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by SEBI, we hereby certify that the CP proceeds are used for the purpose as mentioned in Disclosure Documents issued at the time of issuance of the CPs and the Company has adhered to the other listing condition as specified in the aforesaid Chapter, for the period between October 1, 2021 to December 31, 2021.

This is for your information and appropriate dissemination.

For **IIFL Wealth Prime Limited**

A handwritten signature in black ink, appearing to read "Sanjay Wadhwa", is written over a horizontal line.

Sanjay Wadhwa
Chief Financial Officer

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

CORPORATE & REGISTERED OFFICE:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646